

Reversionary Death Benefit Nomination

Use this form to:

- Make or change a reversionary death benefit nomination for a Superhero Super Retirement or Transition to Retirement account.
- To make a reversionary death benefit nomination or change an existing reversionary death benefit nomination complete Section 1, go to Section 2 and provide details, sign and date Section 4, or
- Cancel a reversionary death benefit nomination. To cancel a current reversionary death benefit nomination and not replace it, complete Sections 1 and 3, sign and date Section 4, and have two witnesses sign and date Section 5.

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Note: If you cancel a reversionary death benefit nomination without replacing it, your death benefit will be distributed at the Trustee's discretion to one or more of your dependant(s) and/or the legal personal representative of your Estate.

Submission Checklist

- Complete and sign this form (digital signatures not accepted).
- Send your completed and signed form by email to super@superhero.com.au or through online chat.

1. Member Details

Title	Given Name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth (DD/MM/YYYY)	Superhero Super Member Number/s	
<input type="text"/>	<input type="text"/>	
Mobile Phone Number	Email Address as at Superhero	
<input type="text"/>	<input type="text"/>	
Residential Address	<input type="text"/>	
State	Postcode	
<input type="text"/>	<input type="text"/>	

2. Beneficiary Details

Complete this section if you wish to nominate a reversionary beneficiary. This nomination will override any existing death benefit nomination, including any existing reversionary beneficiary nomination. Note: you cannot have a reversionary beneficiary and a non-binding death benefit nomination at the same time. If we also receive a non-binding death benefit nomination with this reversionary beneficiary form, the reversionary beneficiary nomination will take priority if both nomination forms have the same date. Otherwise the request with the later date will prevail.

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Title	Given Name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth (DD/MM/YYYY)		Relationship to Investor
<input type="text"/>		<input type="text"/>
Gender		
<input type="checkbox"/> Male <input type="checkbox"/> Female		
Mobile Phone Number		Email Address as at Superhero
<input type="text"/>		<input type="text"/>
Residential Address		
<input type="text"/>		
State	Postcode	
<input type="text"/>	<input type="text"/>	

3. Cancel a reversionary death benefit nomination without replacing it

Complete this section to cancel a previously nominated reversionary beneficiary. You do not need to complete this section if you have nominated a new reversionary beneficiary in section 2.

☐ Please cancel my existing reversionary death benefit nomination

4. Member Declaration (must be completed)

I hereby direct the Trustee to distribute the benefit payable from my fund account in the event of my death in accordance with this reversionary death benefit nomination form. This nomination supersedes any previous reversionary or non-reversionary nomination made by me, and I have read and understood the applicable Product Disclosure Statement (PDS)/PDS Guides and frequently asked questions at the end of this form relating to death benefit nominations:

I hereby acknowledge that: I do declare that the information I have provided on this form is true and correct:

- the beneficiary I have nominated above are either my dependant(s), my spouse, child, financial dependant, interdependant or the legal personal representative of my estate,
- my beneficiary and I will be bound by the provisions of the Trust Deed for the fund as it relates to death benefit nominations,
- if I have made a reversionary death benefit nomination and it is valid at the date of my death, the Trustee will pay my death benefit in accordance with my reversionary death benefit nomination,
- at the time of making this nomination, the reversionary beneficiary nominated by me is a relevant dependant within the meaning of the SIS Act
- I may at any time cancel, or change my reversionary death benefit nomination in accordance with the fund's processes,

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- If I have cancelled an existing reversionary death benefit nomination and I have not replaced it, the Trustee will pay my death benefit at the Trustee's discretion to my legal personal representative.

Member Full Name

Signature

Date (DD/MM/YYYY)

Frequently Asked Questions

What is a reversionary beneficiary?

A death benefit can be paid to a dependant as a pension if a Member dies after commencing a pension. This provides your nominated dependant with the certainty of receiving an ongoing income stream. This is called a reversionary pension and the recipient is known as the reversionary beneficiary.

Only one dependant may be nominated for tax purposes as a reversionary beneficiary. A reversionary pension will count towards the reversionary beneficiary's Transfer Balance Cap.

In some cases, making a reversionary beneficiary nomination may affect your Social Security entitlements. For information on Centrelink benefits, contact the Department of Human Services at www.humanservices.gov.au or for Veterans' entitlements, contact the Department of Veterans' Affairs at www.dva.gov.au.

When can I nominate a reversionary beneficiary?

You may nominate a reversionary beneficiary when you first open your Account. In the application form we ask if you want to nominate a reversionary beneficiary.

Can I change a reversionary beneficiary nomination?

You can change or cancel a reversionary beneficiary nomination later by contacting us.

Are there circumstances when a reversionary beneficiary nomination may become invalid?

At the time the death benefit becomes payable, the Trustee will decide whether a reversionary beneficiary nomination is still valid. A reversionary beneficiary nomination will become invalid if you divorce, if your reversionary beneficiary dies before you or if your reversionary beneficiary is a child over 18 who is no longer deemed to be financially dependent on you. If the nomination is invalid, the pension will be commuted to a lump sum and the Trustee will use its discretion to determine who the benefit is paid to, in accordance with the Trust Deed and government legislation.

Privacy Policy

The collection of your personal information (PI) in this form is governed by the Privacy Act 1988. Diversa Trustees Limited uses your PI to administer your superannuation account (including insurance (if any)), improve our products and services and keep you informed. If we cannot collect this information, we may not be able to do these tasks. We may collect your PI from you, or from third parties such as your employer. We will only share your PI where necessary to perform our activities with our administrator, other service providers, as required by law or court/tribunal order or

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